

# Law Offices of Tipton-Downie, P.C.

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Enclosed please find the disclaimer and bankruptcy worksheet that we discussed. You will need to bring the completed worksheet with you to your scheduled appointment, so I can discuss your situation with you. Please be sure to list ALL of your creditors on the enclosed form. You cannot pick and choose the creditors you want to list. You must list everyone.

Also please bring the following items with you to the appointment in addition to the attached worksheet:

1) A current copy of your credit report with you to your appointment. You can obtain one from [www.annualcreditreport.com](http://www.annualcreditreport.com). If you need any assistance, please do not hesitate to contact our office.

2) A copy of your last two tax returns.

3) A copy of your spouse's last two tax returns, if you file separate from your spouse. I need this even if your spouse does not want to file bankruptcy with you.

4) A copy of the last 60 days of paystubs.

5) A copy of your last three months bank statements.

Our law offices, by Act of Congress signed by the President of the United States, has been designated a Debt Relief Agency and we proudly help people file for bankruptcy relief under the Bankruptcy Code.

Sincerely yours,  
LAW OFFICE, TIPTON-DOWNIE, PC

Sarah M. Tipton-Downie

**\*\*NOTE\*\*** Our law offices, by Act of Congress signed by the President of the United States, has been designated a Debt Relief Agency and we proudly help people file for bankruptcy relief under the Bankruptcy Code.

**IMPORTANT INFORMATION ABOUT BANKRUPTCY ASSISTANCE SERVICES FROM AN ATTORNEY OR BANKRUPTCY PETITION PREPARER**

*If you decide to seek bankruptcy relief, you can represent yourself, you can hire an attorney to represent you, or you can get help in some localities from a bankruptcy petition preparer who is not an attorney. THE LAW REQUIRES AN ATTORNEY OR BANKRUPTCY PETITION PREPARER TO GIVE YOU A WRITTEN CONTRACT SPECIFYING WHAT THE ATTORNEY OR BANKRUPTCY PETITION PREPARER WILL DO FOR YOU AND HOW MUCH IT WILL COST. Ask to see the contract before you hire anyone.*

*The following information helps you understand what must be done in a routine bankruptcy case to help you evaluate how much service you need. Although bankruptcy can be complex, many cases are routine.*

*Before filing a bankruptcy case, either you or your attorney should analyze your eligibility for different forms of debt relief available under the Bankruptcy Code and which form of relief is most likely to be beneficial for you. Be sure you understand the relief you can obtain and its limitations. To file a bankruptcy case, documents called a Petition, Schedules and Statement of Financial Affairs, as well as in some cases a Statement of Intention need to be prepared correctly and filed with the bankruptcy court. You will have to pay a filing fee to the bankruptcy court. Once your case starts, you will have to attend the required first meeting of creditors where you may be questioned by a court official called a 'trustee' and by creditors.*

*If you choose to file a chapter 7 case, you may be asked by a creditor to reaffirm a debt. You may want help deciding whether to do so. A creditor is not permitted to coerce you into reaffirming your debts.*

*If you choose to file a chapter 13 case in which you repay your creditors what you can afford over 3 to 5 years, you may also want help with preparing your chapter 13 plan and with the confirmation hearing on your plan which will be before a bankruptcy judge.*

*If you select another type of relief under the Bankruptcy Code other than chapter 7 or chapter 13, you will want to find out what should be done from someone familiar with that type of relief.*

*Your bankruptcy case may also involve litigation. You are generally permitted to represent yourself in litigation in bankruptcy court, but only attorneys, not bankruptcy petition preparers, can give you legal advice.*

This the \_\_\_\_\_ day of \_\_\_\_\_, 2011.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Address

**NAME AND RESIDENCE**

**DEBTOR**

**SPOUSE**

Name \_\_\_\_\_ Name \_\_\_\_\_  
Social Security Number \_\_\_\_\_ Social Security Number \_\_\_\_\_  
Address \_\_\_\_\_ Address \_\_\_\_\_  
City \_\_\_\_\_ City \_\_\_\_\_  
State \_\_\_\_\_ Zip Code \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
County of Residence \_\_\_\_\_ County of Residence \_\_\_\_\_  
Telephone Number \_\_\_\_\_ Telephone Number \_\_\_\_\_

**OCCUPATION AND INCOME**

Type of Work \_\_\_\_\_ Type of Work \_\_\_\_\_  
Employer \_\_\_\_\_ Employer \_\_\_\_\_  
Address \_\_\_\_\_ Address \_\_\_\_\_  
City \_\_\_\_\_ City \_\_\_\_\_  
State \_\_\_\_\_ Zip Code \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Telephone Number \_\_\_\_\_ Telephone Number \_\_\_\_\_  
How Long Employed? \_\_\_\_\_ How long Employed? \_\_\_\_\_

If you have been employed with present employer less than one year, list your previous employer  
If you have been employed with present employer less than one year, list your previous employer  
Previous Employer \_\_\_\_\_ Previous Employer \_\_\_\_\_  
City \_\_\_\_\_ City \_\_\_\_\_  
State \_\_\_\_\_ Zip Code \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**HOW OFTEN ARE YOU PAID**

**HOW OFTEN ARE YOU PAID**

Weekly, Monthly, etc \_\_\_\_\_ Weekly, Monthly, etc \_\_\_\_\_  
Gross Pay \_\_\_\_\_ Gross Pay \_\_\_\_\_

**Payroll Deductions**

**Payroll Deductions**

Federal Taxes Withheld \_\_\_\_\_ Federal Taxes Withheld \_\_\_\_\_  
FICA \_\_\_\_\_ FICA \_\_\_\_\_  
Insurance \_\_\_\_\_ Insurance \_\_\_\_\_  
Credit Union Loan \_\_\_\_\_ Credit Union Loan \_\_\_\_\_  
State Withholding \_\_\_\_\_ State Withholding \_\_\_\_\_  
Union Dues \_\_\_\_\_ Union Dues \_\_\_\_\_

**PLEASE ATTACH A COPY OF YOUR PAY STUB**

Gross Income Last Year \_\_\_\_\_

Is your employment Subject to Seasonal change? \_\_\_\_\_

Have you made wage assignments or allotments? \_\_\_\_\_

If so list: Person to whom assignments and the amounts assigned:

Name \_\_\_\_\_

Address \_\_\_\_\_

**DEPENDENTS**

Do you or your spouse PAY or RECEIVE Child Support or Alimony? (Please circle pay or receive, and Child Support or Alimony.)

Amount per month \_\_\_\_\_ Pay \_\_\_\_\_ or Receive \_\_\_\_\_

For whose support?

Name \_\_\_\_\_, Age \_\_\_\_\_, Relationship \_\_\_\_\_

Name \_\_\_\_\_, Age \_\_\_\_\_, Relationship \_\_\_\_\_

Name \_\_\_\_\_, Age \_\_\_\_\_, Relationship \_\_\_\_\_

Name \_\_\_\_\_, Age \_\_\_\_\_, Relationship \_\_\_\_\_

List any dependents, except spouse, not listed above. (Such as children or others living with you that you support)

Name \_\_\_\_\_, Age \_\_\_\_\_, Relationship \_\_\_\_\_

Name \_\_\_\_\_, Age \_\_\_\_\_, Relationship \_\_\_\_\_

Name \_\_\_\_\_, Age \_\_\_\_\_, Relationship \_\_\_\_\_

Name \_\_\_\_\_, Age \_\_\_\_\_, Relationship \_\_\_\_\_

**BUDGET**

Do you or your spouse receive income from any other source? \_\_\_\_\_

If so, which one? Husband \_\_\_\_\_ Wife \_\_\_\_\_

Where do you receive this income? \_\_\_\_\_

How much do you receive per month? \_\_\_\_\_

**MONTHLY BUDGET**

- |  |           |
|--|-----------|
| 1. Rent or Mortgage Payment                              | 1. _____  |
| Are Real Estate Taxes Included Yes _____ No _____        |           |
| Is property insurance included Yes _____ No _____        |           |
| 2. Heating or Fuel (if home is not total electric)       | 2. _____  |
| 3. Electricity bill                                      | 3. _____  |
| 4. Water bill  | 4. _____  |
| 5. Telephone bill  | 5. _____  |
| 6. Cable   | 6. _____  |
| 7. Home Maintenance (Repairs & Upkeep)                   | 7. _____  |
| 8. Food Bill   | 8. _____  |
| 9. Clothing allowance                                    | 9. _____  |
| 10. Laundry & Dry Cleaning                               | 10. _____ |
| 11. Medical and dental expenses                          | 11. _____ |
| 12. Transportation (not including car payments)          | 12. _____ |
| 13. Recreation, clubs and entertainment, newspaper, etc. | 13. _____ |

14. Charitable contributions 14. \_\_\_\_\_
15. Insurance (not deducted from wages or included in home mortgage payments)
- (a) Homeowner's or renter's 15(a) \_\_\_\_\_
- (b) Life (b) \_\_\_\_\_
- (c) Auto (c) \_\_\_\_\_
- (d) Other (d) \_\_\_\_\_
16. Taxes (not deducted from wages or included in home mortgage payments)
- (Specify) \_\_\_\_\_ 16. \_\_\_\_\_
17. Installment payments (In Chapter 12 and 13 cases do not list payments to be included in the plan)
- Auto 17. \_\_\_\_\_
- Other \_\_\_\_\_
18. Alimony, maintenance or support paid to others 18. \_\_\_\_\_
19. Payments for support of additional dependents not living at your home 19. \_\_\_\_\_
20. Regular expenses from operation of business or profession or farm. 20. \_\_\_\_\_
21. Other \_\_\_\_\_ 21. \_\_\_\_\_
22. Child care 22. \_\_\_\_\_

**TAX REFUNDS**

List all tax refunds still owed to you:

Type of Refund \_\_\_\_\_ Amount owed you \_\_\_\_\_

Joint Payee: \_\_\_\_\_

**FINANCIAL ACCOUNTS**

Do you have a checking account: Yes \_\_\_\_\_ No \_\_\_\_\_

Do you have a savings account: Yes \_\_\_\_\_ No \_\_\_\_\_

If so: Name of Bank \_\_\_\_\_

Account Number \_\_\_\_\_ and Account Balance \_\_\_\_\_

(Attach a Bank Deposit Slip)

Do you have a safety deposit box? Yes \_\_\_\_\_ No \_\_\_\_\_

If so, Name of Bank safety deposit box is located at \_\_\_\_\_

**PRIOR BANKRUPTCY**

Have you or your spouse ever filed bankruptcy before? Yes \_\_\_\_\_ No. \_\_\_\_\_

If so, Location Court \_\_\_\_\_

**FORECLOSURES**

Is any of the property of either spouse involved in a foreclosure proceeding? \_\_\_\_\_

If so, list property foreclosed. \_\_\_\_\_

Person foreclosing. \_\_\_\_\_

**GARNISHMENTS**

Has any of the property or wages of either spouse been garnished within the last 90 days? \_\_\_\_\_

If so, list: Name of person being garnished (husband or wife) \_\_\_\_\_

Amount \$ \_\_\_\_\_, Name of person who attached your wages \_\_\_\_\_

(BRING A COPY OF THE GARNISHMENT PAPERS)

**REPOSSESSIONS**

Has any of your personal property (such as cars, furniture, appliances etc.) been repossessed within the last 3 months. Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, list the person or company who has repossessed and what they have repossessed.

Who repossessed? \_\_\_\_\_

What was repossessed? \_\_\_\_\_

**TRANSFERS**

Have you transferred or given any of your property to anyone in the last year? Yes \_\_\_\_ No \_\_\_\_

If so, describe the property. \_\_\_\_\_

Date Transferred \_\_\_\_\_ Transferred to Who \_\_\_\_\_

**BUSINESS**

Have you or your spouse ever operated a business? Yes \_\_\_\_\_ No. \_\_\_\_\_

If so, state the type of business: \_\_\_\_\_

Name of Business \_\_\_\_\_

Address of Business \_\_\_\_\_

Date of business operated, From \_\_\_\_\_ to \_\_\_\_\_

**LOSSES**

Have you suffered any losses from fire or theft during the year immediately preceding? \_\_\_\_\_

If so, Date of Loss \_\_\_\_\_ Place of loss \_\_\_\_\_

Value of property \_\_\_\_\_ Description of property \_\_\_\_\_

Was loss covered in whole or in part by insurance? \_\_\_\_\_

Give details \_\_\_\_\_

**PERSONAL INJURY CLAIMS**

Do you have any personal injury claims pending at this time as a result of workers compensation, automobile accident, slip and fall or any other type of accident claim? \_\_\_\_\_

If so, please give details \_\_\_\_\_

**TAXES OWED**

Do you owe any Federal Taxes? Yes \_\_\_\_\_ No \_\_\_\_\_

Name of Taxing Authority Owed? \_\_\_\_\_

Address, City, Zip Code \_\_\_\_\_

Amount Owed? \_\_\_\_\_ For What Year? \_\_\_\_\_

Do you owe any State Taxes? Yes \_\_\_\_\_ No \_\_\_\_\_

Name of Taxing Authority Owed? \_\_\_\_\_

Address, City, Zip Code \_\_\_\_\_

Do you owe any Local Taxes? Yes \_\_\_\_\_ No \_\_\_\_\_  
Name of Taxing Authority Owed? \_\_\_\_\_  
Address, City, Zip Code \_\_\_\_\_  
Amount Owed? \_\_\_\_\_ For What Year? \_\_\_\_\_

**DEBTS**

**HOUSE AND LAND**

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Monthly Payment \_\_\_\_\_  
City \_\_\_\_\_ Payments behind \_\_\_\_\_  
State \_\_\_\_\_ Zip Code \_\_\_\_\_ # Payments Owed \_\_\_\_\_  
Account Number \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

**MOBILE HOME**

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Monthly Payment \_\_\_\_\_  
City \_\_\_\_\_ Payments behind \_\_\_\_\_  
State \_\_\_\_\_ Zip Code \_\_\_\_\_ # Payments Owed \_\_\_\_\_  
Make/Model and Description of Mobile Home \_\_\_\_\_  
Account Number \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

**AUTOMOBILE**

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Monthly Payment \_\_\_\_\_  
City \_\_\_\_\_ Payments behind \_\_\_\_\_  
State \_\_\_\_\_ Zip Code \_\_\_\_\_ # Payments Owed \_\_\_\_\_  
Make/Model and Description of Vehicle \_\_\_\_\_  
Account Number \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

**AUTOMOBILE**

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Monthly Payment \_\_\_\_\_  
City \_\_\_\_\_ Payments behind \_\_\_\_\_  
State \_\_\_\_\_ Zip Code \_\_\_\_\_ # Payments Owed \_\_\_\_\_  
Make/Model and Description of Vehicle \_\_\_\_\_  
Account Number \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

**FURNITURE**

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Monthly Payment \_\_\_\_\_  
City \_\_\_\_\_ Payments behind \_\_\_\_\_  
State \_\_\_\_\_ Zip Code \_\_\_\_\_ # Payments Owed \_\_\_\_\_  
Type of Furniture Purchased: \_\_\_\_\_  
Account Number \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

**BANKS, LOAN COMPANIES, FINANCE COMPANIES OR CREDIT UNIONS**

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Monthly Payment \_\_\_\_\_  
City \_\_\_\_\_ Payments behind \_\_\_\_\_  
State \_\_\_\_\_ Zip Code \_\_\_\_\_ # Payments Owed \_\_\_\_\_  
Account Number \_\_\_\_\_  
Property Pledged on this Account \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Monthly Payment \_\_\_\_\_  
City \_\_\_\_\_ Payments behind \_\_\_\_\_  
State \_\_\_\_\_ Zip Code \_\_\_\_\_ # Payments Owed \_\_\_\_\_  
Account Number \_\_\_\_\_  
Property Pledged on this Account \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Monthly Payment \_\_\_\_\_  
City \_\_\_\_\_ Payments behind \_\_\_\_\_  
State \_\_\_\_\_ Zip Code \_\_\_\_\_ # Payments Owed \_\_\_\_\_  
Account Number \_\_\_\_\_  
Property Pledged on this Account \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Monthly Payment \_\_\_\_\_  
City \_\_\_\_\_ Payments behind \_\_\_\_\_  
State \_\_\_\_\_ Zip Code \_\_\_\_\_ # Payments Owed \_\_\_\_\_  
Account Number \_\_\_\_\_  
Property Pledged on this Account \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_



**CREDIT CARD ACCOUNTS**

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

**DEPARTMENT STORE ACCOUNTS**

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

**HARDWARE STORE ACCOUNTS**

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

**AUTO PARTS STORES AND SERVICE STATION ACCOUNTS**

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

**DRUG STORE ACCOUNTS**

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

**HOSPITAL ACCOUNTS**

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

**DOCTORS ACCOUNTS**

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

**OTHER STORES OR BUSINESSES**

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Amount Owed \_\_\_\_\_  
Address \_\_\_\_\_ Account Number \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Account is in the name of Husband \_\_\_\_\_, Wife \_\_\_\_\_ Both \_\_\_\_\_

**REAL PROPERTY**

Do you own land? Yes \_\_\_\_\_ No \_\_\_\_\_ If so list:  
Location of property \_\_\_\_\_  
County property is located in \_\_\_\_\_  
Acreage \_\_\_\_\_ (or ) Lot Size \_\_\_\_\_  
Is a HOUSE built on the land? Yes \_\_\_\_\_ No \_\_\_\_\_  
Is a MOBILE HOME located on the land? Yes \_\_\_\_\_ No \_\_\_\_\_  
Do you own a Mobile Home? Yes \_\_\_\_\_ No \_\_\_\_\_ If so list:  
Year \_\_\_\_\_, Make \_\_\_\_\_ Model \_\_\_\_\_ Size \_\_\_\_\_

**PERSONAL PROPERTY LIST**

Check if owned or fill in the blanks. (Even if you owe money on these items) Also, indicate by check the appropriate blank if you wish to KEEP this item or if you wish to SURRENDER this item.

Truck or Automobile    Year \_\_\_\_\_ Type \_\_\_\_\_ Model \_\_\_\_\_  
Used Value \_\_\_\_\_, Keep this vehicle? \_\_\_\_\_ Surrender \_\_\_\_\_

Truck or Automobile    Year \_\_\_\_\_ Type \_\_\_\_\_ Model \_\_\_\_\_  
Used Value \_\_\_\_\_, Keep this vehicle? \_\_\_\_\_ Surrender \_\_\_\_\_

Truck or Automobile    Year \_\_\_\_\_ Type \_\_\_\_\_ Model \_\_\_\_\_  
Used Value \_\_\_\_\_, Keep this vehicle? \_\_\_\_\_ Surrender \_\_\_\_\_

Tractor or Riding Lawn Mower    Year \_\_\_\_\_ Type \_\_\_\_\_ Model \_\_\_\_\_  
Used Value \_\_\_\_\_, Keep this equipment? \_\_\_\_\_ Surrender \_\_\_\_\_

Boat Type \_\_\_\_\_ Length \_\_\_\_\_ Year \_\_\_\_\_ Horsepower \_\_\_\_\_  
Motor Type \_\_\_\_\_, Keep this boat? \_\_\_\_\_ Surrender \_\_\_\_\_

Is your name on any other property either real or personal not listed above? \_\_\_\_\_

Have you co-signed any debts with any other individuals not listed above? \_\_\_\_\_

Have you received an inheritance or expect to receive an inheritance in the near future? \_\_\_\_\_

**HOUSEHOLD GOODS**

<u>Item</u>	<u>How many do you own?</u>	<u>Fair Market Value</u>
Satellite		
VCR		
TV		
Stereo		
Microwave		
Washer		
Dryer		
Stove		
Refrigerator		
Dining Room Suite		
Beds		
Dressers		
Living Room Suite		
End Tables		
Recliners		
Chairs		
Garden Tools		

**PERSONAL PROPERTY**

Cash on Hand		
Certificates of Deposit		
Books, Pictures, etc.		
Electric Tools		
Livestock, Poultry		
Farming Equipment		
Office Equipment		
Machinery		
Inventory		